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MONTHLY COTTON REVIEW AUGUST 2025

Prepared by :

**Directorate of Marketing & Economic Research
Pakistan Central Cotton Committee**



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DOMESTIC COTTON CROP SCENE

The Pakistan Cotton Ginners Association (PCGA) released its latest report on 31 August 2025, indicating a notable year-on-year growth in cotton arrivals. Total arrivals rose from 1.22 million bales in 2024-25 to 1.33 million bales in 2025-26. Punjab showed a marginal increase, with arrivals moving from 0.45 million to 0.46 million bales, whereas Sindh registered a more pronounced jump, climbing from 0.77 million to 0.87 million bales. The detailed figures are provided in the table below.

Table: 1 SEED COTTON ARRIVALS AS ON 31 August, 2025. (Bales)

Heads	2025-26 Season			2024-25 Season		
	Punjab	Sindh	Total	Punjab	Sindh	Total
Arrivals	465570	870062	1335632	452855	773091	1225946
Sales to Exporters	0	0	0	400	0	400
Sales to Textile Mills	409673	725259	1134932	428286	743696	1171982
Total Bales Sold	409673	725259	1134932	428686	743696	1172382
Unsold Stock	30835	26282	57117	10870	10370	21240
Un-ginned Stock	25062	118521	143583	13299	19025	32324

Source: Pakistan Cotton Ginners Association

Table2: TARGET OF COTTON CROP DURING (2025-26 Season)

Province	Targets 2025-26
	Area (Million Hectares)
Punjab	1.400
Sindh	0.630
KPK	0.0003
Balochistan	0.230
Total	2.260

Source: Federal Committee on Agriculture.

Table 3: SOWING POSITION OF COTTON CROP (2025-26)

(Million Hectares)

Province	Target	Area Sown	%age against target
		2025-26	
Punjab	1.400	1.266	90%
Sindh	0.630	0.407	65%
Balochistan	0.230	0.157	68%

Source: Provincial Crop Reporting Service.

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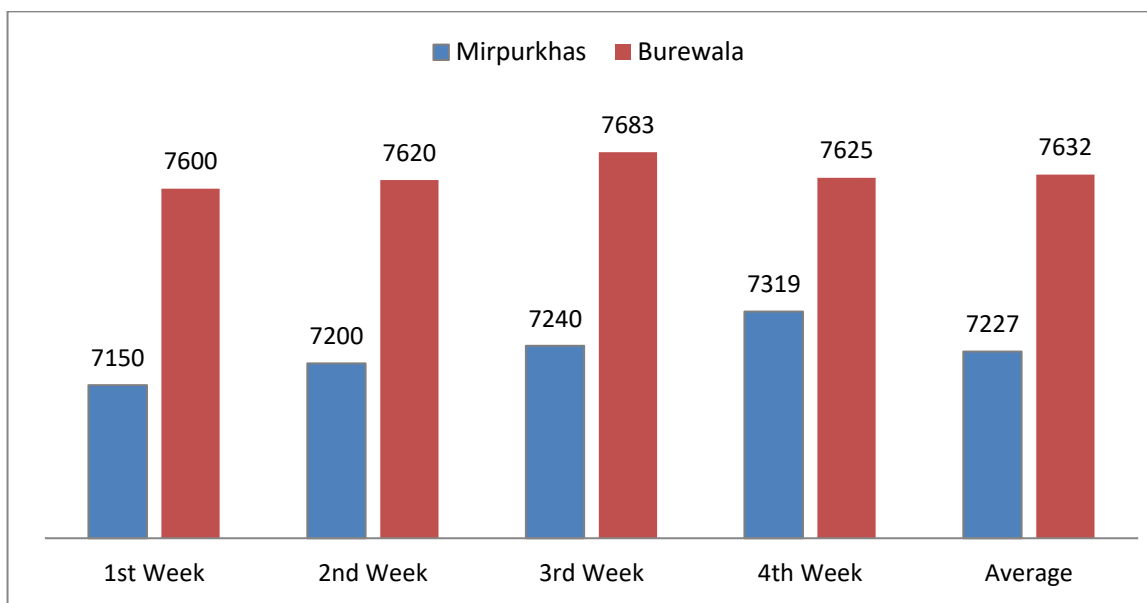
Table 4: SEED COTTON PRICES: MONTHLY AVERAGE (2024-2025 & 2023-24) (Rs. / 40 Kg)

Months	Hyderabad	M.P. Khas	R.Y. Khan	Bahawalpur	Vehari	Burewala
Aug 2025	7209	7227	7447	7477	7536	7632
Avg 2025-26	7209	7227	7447	7477	7536	7632
Aug 2024	7293	7271	8065	7792	8263	8229
Sep 2024	7821	7788	8638	8052	8469	8587
Oct 2024	7990	8033	8354	8363	8483	8501
Nov 2024	8118	8100	8696	8479	8363	8065
Dec 2024	7643	-	8640	8493	8339	7469
Jan 2025	7269	7756	9200	9025	8790	-
Feb 2025	7675	7200	9500	9400	9000	-
March 2025	7800	-	-	-	-	-
Avg 2024-25	7701	7691	8728	8515	8530	8170

Source: Market Report.

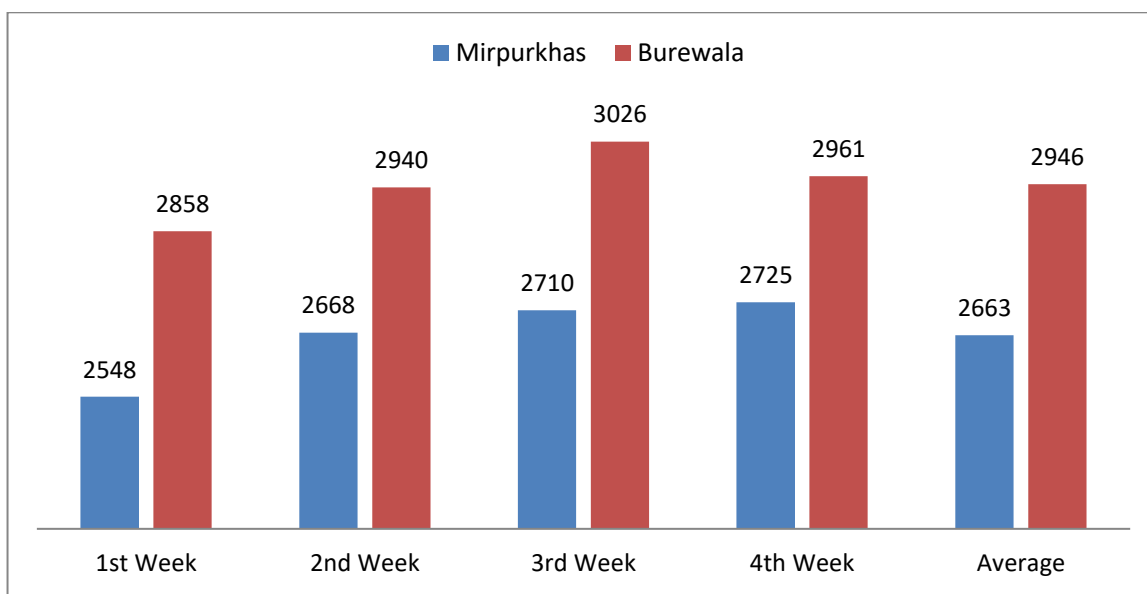
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Figure-I: SEED COTTON PRICES DURING AUGUST, 2025 (Rs / 40 kg)



Source: Market Report.

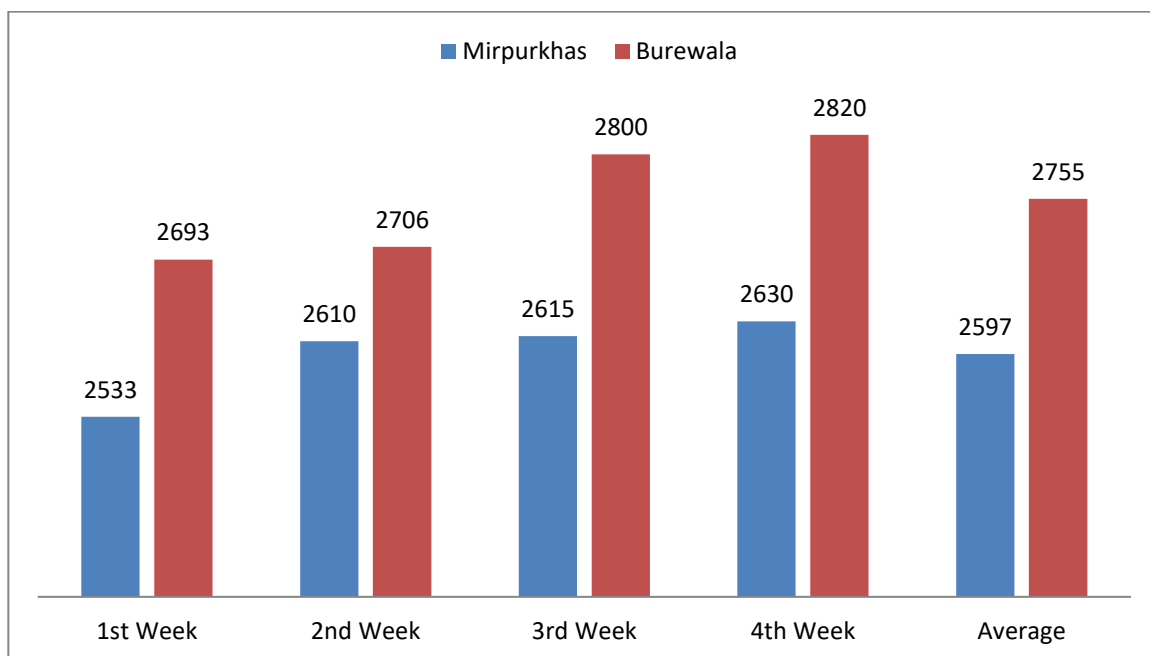
Figure-II: COTTON SEED PRICES DURING AUGUST, 2025 (Rs / 40 kg)



Source: Market Report.

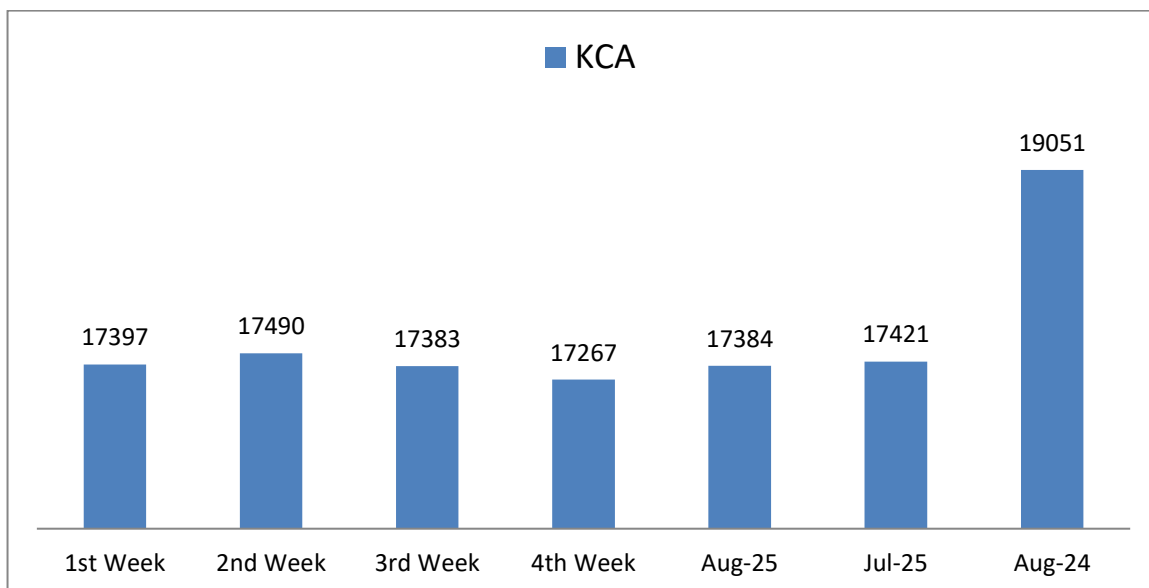
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Figure-III: COTTON SEED CAKE PRICES DURING AUGUST, 2025 (Rs /40 kg)



Source: Market Report.

Figure-IV: KCA SPOT RATE (EX-GIN) DURING AUGUST, 2025 (Rs/40 Kg)



Source: The Karachi Cotton Association.

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Table 5: MONTHLY AVERAGE PRICES OF RAW COTTON DURING LAST FOUR YEARS (Rs. / 40 kg)

Month	2025-26	2024-25
	Ex-Gin Rate	Ex-Gin Rate
August	17,384	19,051
September		19,743
October		19,105
November		19,007
December		18,230
January		19,553
February		18,929
March		18,331
April		17,897
May		17,897
June		17,685
July		17,421
Average	17,384	18,571
Month	2023-24	2022-23
	Ex-Gin Rate	Ex-Gin Rate
August	19,579	20,875
September	20,127	23,374
October	17,892	19,095
November	18,720	17,966
December	18,230	17,745
January	20,193	20,714
February	22,664	22,474
March	23,042	20,840
April	22,619	21,037
May	21,145	21,434
June	20,799	20,912
July	19,235	18,414
Average	20,354	20,423

Source: Karachi Cotton Association.

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DOMESTIC COTTON YARN PRICES:

In August 2025, cotton yarn prices remained stable, with Count 21's and 30'S at 3244 and 3750 respectively.

Table 6: DOMESTIC COTTON YARN PRICES DURING AUGUST, 2025 (Rs. per bundle of 4.54 kg)

Count/Week	W	E	E	K	August 2025	July2025	August 2024
	1	11	111	1V			
10/1	2875	2900	2900	2970	2911	2850	3150
16/1	3045	3090	3090	3100	3081	3000	3290
21/1	3238	3238	3250	3250	3244	3238	3538
22/1	3350	3350	3350	3350	3350	3350	3625
26/1	3650	3650	3650	3650	3650	3650	3950
28/1	3650	3650	3650	3650	3650	3650	3800
30/1	3750	3750	3750	3750	3750	3750	3908
32/1	3850	3850	3850	3850	3850	3850	3900
40/1	4275	4275	4275	4275	4275	4275	350
52/1	4700	4700	4700	4700	4700	4700	4900
60/1	5100	5100	5100	5100	5100	5100	5100
70/1	5400	5400	5400	5400	5400	5400	5400
20/2	3500	3500	3540	3546	3522	3500	3840

Source: Pakistan Yarn Merchants Association, Karachi

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Export and Import of Textile Commodities:

In August 2025, textile exports saw increase compared to July 2025, in different segments of textile products except for cotton yarn and synthetic textile. For detailed figures on specific textile commodities, refer to Table 7.

Table 7: EXPORTS OF TEXTILE COMMODITIES DURING AUGUST, 2025. (Value= Rs. in Million)

Commodities	Unit	August 2025		July 2025		August 2024		%age change over July 2025	
		Qty	Val	Qty	Val	Qty	Val	Qty	Val
Raw Cotton	M.T	0	0	0	0	0	0	0.00	0.00
Cotton Yarn	M.T	22,536	15,931	24,858	17,593	20,431	15,520	-9.34	-9.45
Bed wear	M.T	49,496	84,180	44,320	77,355	35,246	59,661	11.68	8.82
Towels	M.T	19,356	26,666	18,178	24,674	14,570	19,513	6.48	8.07
Cotton Cloth	M.T	27,894	40,281	22,727	34,721	26,424	39,016	22.73	16.01
Art, Silk & Synthetic Textile	M.T	6,627	9,416	7,025	9,567	6,179	7,585	-5.66	-1.57
Knit wear	'000' Dozens	27,649	145,799	23,793	128,800	18,303	99,575	16.21	13.20
Readymade garments	'000' Dozens	7,854	113,683	7,020	101,915	5,737	82,250	11.88	11.55

Source: Pakistan Bureau of Statistics

In August 2025, raw cotton imports experienced a decrease of 36% when compared to last month. Imports of synthetic yarn increased, by 55% in quantity and 46% in value compared to the previous month. For detailed figures on specific textile commodities, refer to Table 8.

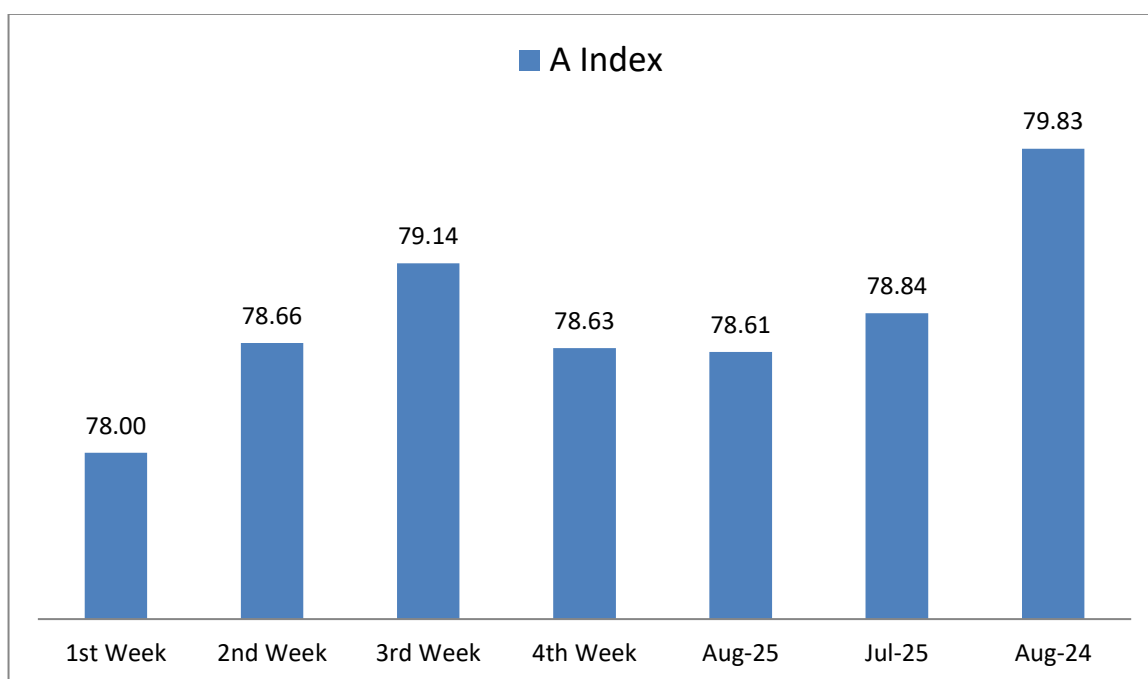
Table 8: IMPORTS OF TEXTILE COMMODITIES DURING JUNE, 2025. (Value = Rs. in Millions)

Commodities	Unit	August 2025		July 2025		August 2024		%age change over July 2025	
		Qty	Val	Qty	Val	Qty	Val	Qty	Val
Raw Cotton	M.T	80,519	40,735	125,119	62,821	70,565	41,614	-35.65	-35.16
Synthetic Fiber	M.T	53,844	21,443	48,632	17,451	41,980	16,083	10.72	22.88
Synthetic & Artificial Silk Yarn	M.T	63,563	30,201	40,917	20,642	41,457	21,520	55.35	46.31
Worn Clothing	M.T	92,041	12,531	87,896	11,407	84,676	10,675	4.72	9.85
Other Textile Items	-	-	63,959	-	64,367	-	46,649	-	-0.63

Source: Pakistan Bureau of Statistics

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Figure-V: COTLOOK ‘A’ INDEX DURING AUGUST, 2025 (US Cents per Pound)



Source: CottonOutlook

‘A’ Index

The 'A' index prices continued to fluctuate in August 2025, averaging 78.61 cents per pound for the month, down from 78.84 cents per pound earlier in July. In comparison, the 'A' index was 89.83 cents per pound in August 2024.

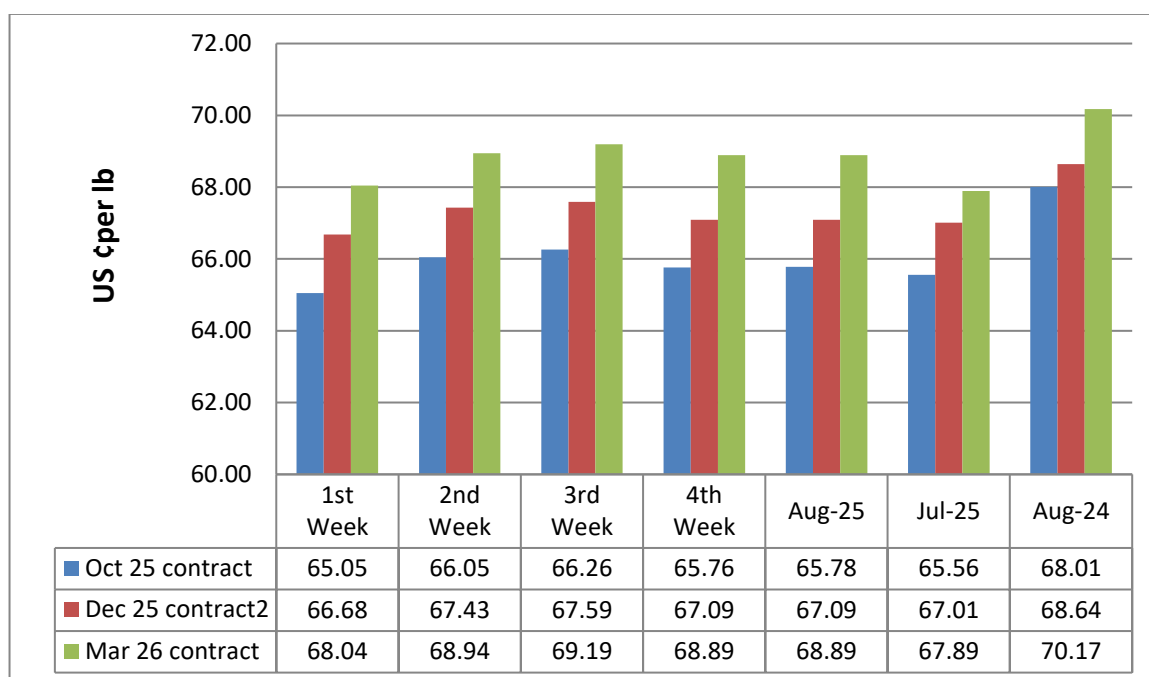
Table-16: MONTHLY AVERAGE PRICES OF “A” INDEX DURING 2023, 2024 & 2025. (US Cents per Pound)

Month/Year	2025	2024	2023
January	78.28	91.83	100.12
February	77.03	99.42	99.54
March	77.56	99.74	95.59
April	76.31	90.78	95.24
May	78.15	86.34	94.03
June	78.25	83.26	93.01
July	78.84	81.53	92.86
August	78.61	79.83	95.81
September		82.66	97.98
October		83.56	95.69
November		81.52	90.44
December		79.99	90.51
Average		86.71	95.51

Source: Cotton Outlook

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Figure-VI: NEW YORK COTTON FUTURES VALUES DURING AUGUST, 2025. (US Cents per Pound)



Source: Cotton Outlook

The Oct 2025 contract saw a monthly average increase of 0.33%, settling at 65.78 cents. The Dec 2025 contract increased by 0.12%, reaching 67.09 cents, while the Mar 2026 contract posted a 1.47% increase, closing at 69.89 cents.

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DESCRIPTION OF RATING OF DIFFERENT FIBER CHARACTERISTICS

i) Fiber Length Rating

Description	inches	mm
Short Staple	0.80 to 0.99	20.32 to 25.15
Medium Staple	1.00 to 1.10	25.40 to 27.94
Long Staple	1.11 to 1.26	28.19 to 32.00
Extra Long	Above 1.27	Above 32.00

II) Uniformity Ratio/ Uniformity Index.

Description		Rating
Uniformity Ratio %	Uniformity Index	
42.0 or Below	77 or below	Very Low
42.0 - 43.0	78 - 79	Low
44.0 - 45.0	80 - 82	Average
46.0 - 47.0	83 - 85	High
Above 47.0	Above 85	Very high

iii) Micronaire Value

Description	Rating
Below 3.0	Very fine
3.0 - 3.9	Fine
4.0 - 4.9	Average
5.0 - 5.9	Coarse
Above 6.0	Very coarse

iv) Maturity Ratio

Description	Rating
1.0 and above	Very mature
1.0 - 0.95	Above average
0.94 - 0.85	Mature
0.84 - 0.80	Below average
0.79 - 0.70	Immature

v) Flat Bundle Strength 000 lb PSI

Description	Rating
Less than 76	Very Weak
77 - 83	Weak
84 - 90	Average
91 - 97	Strong
Above 97	Very Strong

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vi) Fiber Strength (G/Tex)

Description		Rating
ICC mode	HVI mode	
Less than 16	Less than 21	Very Low
17 - 19	22 - 24	Low
20 - 22	25 - 27	Average
23 - 25	28 - 30	High
Above 25	Above 30	Very High

vii) Short Fiber Content

Description	Rating
Below 6	Very Low
6 to 9	Low
10 to 13	Average
14 to 17	High
Above 17	Very High

viii) Rd%

Description	Rating
80 and above	Very High
75 to 79	High
70 to 74	Average
64 to 69	Low
Below 63	Very Low

ix) +b

Description	Rating
6 and below	Very Low
6 to 8	Low
8 to 10	Average
10 to 12	High
Above 13	Very high

X) Moisture

Description	Rating
below 4.5	very low
4.5 to 6.5	low
6.6 to 8.5	Medium
8.6 to 10.0	High
10.1 and Higher	Very high

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WEIGHTS AND MEASURES

Kilogram	=	2.2046 Pounds = 1.0717 Seers
Pounds	=	453.5924 Grams = 0.4536 Kilogram
Maund	=	82.2858 Pounds = 37.3242 Kilograms = 0.0373 Metric Ton
Metric Ton	=	2204.6229 Pounds= 26.7923 Maunds = 1000 Kilograms
Kantar	=	50 Kilograms = 110.2334 Pounds = 1.3396 Maunds
Quintal	=	1.9684 Cwt. = 2.6792 Maunds = 100 Kilograms
Hundred weight(CWT)	=	112 Pounds = 50.8029 Kilograms
Yard	=	0.9144 Meter
Square Yard	=	0.8361 Square Meter
Meter	=	3.2808 Feet = 1.0936 Yards
Square Meter	=	1.19603 Square Yards
Acre	=	4840 Square Yards = 0.4047 Hec. = 4046.7240 Sq. Meter
Hectare	=	2.4710 Acre = 11959.6400 Sq. Yards = 999.4550 Sq. Meter
Bale of Raw Cotton	=	375 Pounds = 170 Kilograms = 0.170 Metric Ton
Bale of Cotton Yarn	=	400 Pounds=181.4388 Kilograms=0.1814388 Metric Ton
Bale of Cotton Cloth	=	1500 Sq. Yards = 1254.1500 Sq. Meter
Lbs/Acre.	=	0.8922 X (Kgs. /Hectare)
Kgs/Hectare	=	1.1208 X (Lbs/Acre) = 92.2281 X (Mds. /acre)
Maund/Acre	=	0.01084268 X (Kgs. /Hectare)